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SAN DIEGO • 2023

2023 Class Descriptions

Functional

Name	Description	Duration (minutes)
Best Practice Use of Clarity for Project Management	This session will aligning you with some of the best and most common practices for using Clarity's Project Management capabilities. Come and learn about the cababilities that come out of the box for excellent project management. Things like objects, views, financial plans and general project management capabilities will be covered. Additionally, tips and tricks will be discussed leaving you with a toolkit of ideas.	50-60 min
Best Practice Use of Clarity for Resource Management	This session will aligning you with some of the best and most common practices for using Clarity's Resource Management capabilities. Come and learn about the cababilities that come out of the box for resource insights like allocations, assign-ments, availability and more. Additionally, tips and tricks will be discussed leaving you with a toolkit of ideas for your organization!	50-60 min
Best Practice Use of Clarity for Financial Management	Do you want to understand the OOTB configuration and functionality of financial management? In this class, we will review the OOTB objects, views, views, and functions of financial plans, rates, and other related areas. We will cover both newUX gaps from classic. We will discuss best practices.	50-60 min
Best Practice Use of Clarity for Roadmap Management	Are you using Clarity's roadmap leveraging some of the best and most common practices found across industries? Come to this session to learn about how the roadmap works, out of the box. We will cover how to configure views, targets, wid-gets, boards and more! You will leave with great ideas you can bring back to your organization!	50-60 min
Best Practice Use of Clarity for Demand Management	Do you want to understand Best Practice of configuration and functionality for demand management? In this class, we will review the OOTB objects, views, and functions of demand management.	50-60 min
7 Industry Trends for PPM	What should I expect to see within my organization related to PM over the next couple of years? How should I prepare my PMs, PMOs, or myself to embrace the new trends within the industry. This class will share Rego's observations on indus-try trends within PPM.	50-60 min
Clarity - Agile Integration | Bi-Modal IT	Are you struggling with implementing Agile tools in your organization in addition to Clarity? This class will review best practices for implementing agile tools in con-junction with Clarity - living in a Bi-Modal world. We will discuss how Clarity can be used to govern both types of work and teams and how Agile tools should interface into Clarity.	50-60 min
Latest Clarity Release | Value Overview	Are you on an older version of Clarity? Do you want to understand the value of the new features and functions in recent versions? This class is a demonstration of the new features and the value of these features for customers.	50-60 min
Migrating to the newUX | Best Practice and Lessons Learned	Are you still using all classicUX? Are you wondering how and when you should transition to the newUX? This class will be a practical guide on how to move your users to the newUX. We will discuss real use cases and help provide guidance on this strategic decision.	50-60 min
Visualisation | Strategies	Are you struggling to come up wtih a visualization strategy with all of the options available - widgets, portlets, Jaspersoft, Ad Hoc, etc? This class will explore the various visualization tools available in Clarity and help you understand the best way to output your data. We will provide use cases and examples to assist you in developing a strategy for your organization.	50-60 min
The Concepts of Creativity	"The concepts of creativity are tools and habits that help you and your team be-come more creative. During this session, you will learn simple tricks and methods to encourage a more creative work environment. Join this session to learn how to structure an effective team meetings, workshops and all-inclusive ideation sessions. Even learn about some great work habits to boost your career! "	50-60 min

Name	Description	Duration (minutes)
DEA Roadmap | Always Have a Vision	Has your organization made significant investments in technology solutions without seeing precise results? Do you have the right capabilities yet lack an interconnected, end-to-end solution? Come to this session to learn more about the importance of a living strategic roadmap and how Rego's Digital Ecosystem Assessment program can help. This session will review the key elements needed to create an effective roadmap that can drive increased maturity and excitement within your organization, and how that roadmap can help optimize your digital ecosystem.	50-60 min
PPM Ecosystem: Clarity & Other Tools - Integrating Well	You can't wait, integrate! Clarity is highly capable of being the center of a hub and spoke ecosystem for your project delivery. With flexible integration options and robust, portfolio reporting and decision support functionality, Clarity will help you consolidate data from multiple systems of record into one source of truth. Join this class to see common use cases for optimizing a PPM delivery value stream that cuts across a diverse suite of applications, including HR, Finance, ITSM, Agile, Work Management, and many more.	50-60 min
Collaborative Work Management	Are you looking to extend your investment in Clarity and share it with other stakeholders in your company? We know organizations today are looking for cool collaborative ways to work. Come check out what Clarity has to offer.	50-60 min
Client Sharing (4 Clients Sharing Something They Do Well)	3-4 Existing Clarity customers will share what they do well in their implementation of Clarity	50-60 min
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Capitalization Calculation | Best Practices	Clarity is a great tool for helping organizations better capitalize work, but it can be a daunting task to figure out where to begin! In this session, we will share some of the most common methods for doing cap/ex, op/ex calcuations as well as discuss new and innovative approaches being used by other organizations.	50-60 min
Moving Beyond Strategic Alignment (The OKR Journey)	Aligning work to organizational strategy is a fundamental requirement in today's ever-changing marketplace. High-performing organization, however, are moving beyond basic connections to introduce strategic hierarchies that are tied at various levels to real measurements of business value via Objectives and Key Results (OKRs). Join our Guides as they present key concepts, best practices, and the evolution of strategic alignment.	50-60 min
Time Tracking | Alternatives	Time tracking. It's a necessity for so many organizations and impacts the highest number of your Clarity users. While it is a necessity for many, are there other options to consider? Come to this session an learn about some alternatives to timesheets! Are there tricks to make it less of a burden? Are there ways to minimize the negative perception? Come to this session and learn about alternatives and creative approaches to time!	50-60 min
Apptio – What is Apptio and how Clarity can support the TBMO	Technology Business Management (TBM) tools have become pervasive in so many organizations due to the rich insights and value they drive. TBM and PPM tools naturally fit together in a tool ecosystem. Come to this session to learn more about Apptio, a premiere product in the TBM space. In this session, we will talk about use cases, key data points, and approaches for integration to Clarity and more!	50-60 min
Hierarchy and Roadmaps:	Hierarchies and Roadmaps are two powerful capabilities that Clarity has brought to the market. While they work great independently, have you experimented with how they can work together, even better? In this session, come and learn how these two capabilities can compliment each other by working in concert giving you both planning and execution insights!	50-60 min
Intake and Prioritization | Roundtable | Panel	Do you want to talk to other customers that are using or plan to use demand management? In this moderated Round Table where customers can share experiences and provide insights on process, configurations, challenges, and successes. We will have an expert panel and then divide into small groups and discuss customer selected topics - 100% sharing.	50-60 min
Resource Management | Roundtable | Panel	Do you want to talk to other customers that are using or plan to use resource management? In this moderated Round Table where customers can share experiences and provide insights on process, configurations, challenges, and successes. We will have an expert panel and then divide into small groups and discuss customer selected topics - 100% sharing.	50-60 min
Financial Management | Roundtable | Panel	Do you want to talk to other customers that are using or plan to use financial management? In this moderated Round Table where customers can share experiences and provide insights on process, configurations, challenges, and successes. We will have an expert panel and then divide into small groups and discuss customer selected topics - 100% sharing.	50-60 min

Name	Description	Duration (minutes)
Roadmap Management | Roundtable | Panel	Do you want to talk to other customers that are using or plan to use portfolio management? In this moderated Round Table where customers can share experiences and provide insights on process, configurations, challenges, and successes. We will have an expert panel and then divide into small groups and discuss customer selected topics - 100% sharing.	50-60 min
Adoption | Roundtable | Panel	Gaining adoption with Clarity can sometimes feel daunting. However, there are some great best practices and lessons that have been learned that drive successful and easy adoption! Come to this session and learn from your peers about better and easier adoption practices. This roundtable will be moderated and give you some great ideas to take home! We will have an expert panel and then divide into small groups and discuss customer selected topics - 100% sharing.	50-60 min
Visualisations & Dashboards | Best Practice & Sharing	Are you looking for some great examples of dashboards? We know you cant get enough of them and neither can we! Come to this session to see a host of new reports that Rego has created! This session will review a host of pre-built dashboards in use today that can spark ideas for you to implement in your company. Learn about the Rego approach and method for how we priotizied which reports to create and how we gathered requirements from our Rego experts to target content you need!	50-60 min
Drive adoption with ModernUX features	How much are you using the new features of the modern UX ? Have you deployed widgets? Canvases? Blueprint roles and actions? Come to this session to learn how to take your Modern UX of Clarity to the next level!	50-60 min
Success in Resource Mgmt | RMO & Leadership	Does your organization struggle with resource management? Have you considered creating a Resource Management Office (RMO)? DO you struggle with a lack of Executive sponsorship to drive adoption? This session will review how some organizations are succeeding in driving adoption and effectively manage resources through engaging leadership, RMOs, and using more dedicated resources. Learn about some best practices for driving effective resource management across your organization.	50-60 min
Prioritizing Work within portfolios	How do you prioritize work? In so many organizations, the traditional forced ranking scale (1-x) just doesn't fit. So how do you drive priorities without driving yourselves crazy? In this session, we will discuss techniques such as OKRs, Strategic Alignment and SAFe considerations to help re-align priorities. We will demonstrate how these conventions for attaining a balanced strategic portfolio can effectively integrate into your prioritization process, without sacrificing the benefits of having a ranked list.	50-60 min
Enjoyable Remote Team Building, Diversity & Inclusion - Driving Innovation and Performance	The profile of our teams has changed drastically in the last few years with remote collegues and distributed organizations. We may not all be in the same room together, anymore, but that doesn't mean we lose the ability to harness the power of our diversity! In this session, we will uncover creative approaches to create people centric teams to cause positive and lasting change.	50-60 min
ModernUX Basic Administration	Clarity's Modern Experience has been a game changer for end-users, but did you know there are some fantastic capabilities for admins? Come to this session to learn about how to set up the modern experience, the module capabilities, blueprints, fields/attributes, and how to personalize your experience.	50-60 min

Technical

Name	Description	Duration (minutes)
Administration | Beginner	Learn basic administrative tasks in this basic administration Clarity training, which includes setting up resources, security groups, OBSs, lookups, time reporting periods, fiscal time periods, calendars, jobs, and timeslices. These activities are focused on ongoing support vs. new configuration. Learn how to setup the ModernUX	50-60 min
Administration | Advanced	Learn advanced administrative development tasks—including Objects and Fields, Object Portlets, Basic Processes, and XOG. In the last portion of this class we will walk through the high level data model within the Clarity database and walk through some basic NSQL portlets. This is a more technical class focusing on basic configurations - designed for non-technical people.	50-60 min
Jaspersoft Studio | Beginner	Learn the basics of creating Jaspersoft studio reports. This session will walk through basic features and introduce report development utilizing the basic report capabilities of Jaspersoft Studio such as Text Fields, Frames, Static Text, Breaks, Lines and Common Page Information Components, Grouping/Sorting, Status Indicators, Dynamic Images, Input Controls, and Basic Charting.	50-60 min

Name	Description	Duration (minutes)
Jaspersoft Ad Hoc | Beginner	Learn how to take advantage of the ad-hoc reporting capabilities of Jaspersoft, which comes embedded in Clarity 14.2 and later. This class is designed to provide hands on exercises to teach individuals how to utilize the power of this new product. As users begin building their own reports and dashboards, the burden on developers will decrease and Clarity perception and adoption will increase.	50-60 min
PowerBI Ad Hoc | Beginner	Utilize the PowerBI against the Clarity ODATA connector to get crititical data for rich reports and dashboards. This class is a hand on beginner training class for PowerBI - learn how to build basic reports against the Clarity data warehouse.	50-60 min
Data Model and NSQL| Intermediate	Do you have enough experience with the data model to be dangerous - maybe just the basic project and resource tables? This class will take you to the next level in understanding the Clarity data model and provide training on how to write NSQL queries within Clarity for use in your portlets and reports.	50-60 min
GEL Scripts | Introduction	Have you never used GEL within Clarity? This class will teach you the basics of leveraging GEL within your workflow process. It's one of the most powerful and underutilized capabilities in Clarity for updating objects, sending emails, and XOGing. This class is designed for those that have never used GEL before.	50-60 min
GEL Scripts | Intermediate	Do you have a basic understanding of GEL scripts but need to a better understanding of how they work? This class will teach you how to XOG data in and out of objects in GEL as well as perform basic emails inside GEL.	50-60 min
Data Model and NSQL Portlets | Advanced	Are you ready to build some advanced portlets? This class will teach you how to build very complex portlets, for example tapping into time-scaled data to create a two-dimensional portlet. You will also learn how to build a hierarchical list where data is displayed in expandable levels to show parent/child relationships.	50-60 min
ModernUX Basic Administration	"Transitioning to the modern UX or implementing Clarity for the first time? Learn how to configure Modern UX: - First time setup - navigation and modules - Blueprints (basic) - Personalize the UI/Announcements"	50-60 min
Integrations with Rego Data Processor & Extractor	Do you want to know more about building integrations quickly and easily? We will also show Rego's data processor and extraction tool and how it can be used for all outbound file based integrations to save money and time.	50-60 min
Using REST APIs	"Learn how to use, and follow best practices with the Clarity REST APIs - Execute a REST Call - Create JSON payloads and parse JSON responses - Capture the result of the request"	50-60 min
Clarity Housekeeping and Maintenance	"Ensure you are keeping tabs on your Clarity environment. Clarity has key components that require monitoring to ensure consistent processing: - identify key modules like processes, jobs, financials, among others - identify customizations and common errors that can be improved"	50-60 min
Development with Rego tools | Advanced	Take advantage of the Rego provided development toolkits for faster and standardized development work. This includes new GEL script techniques and tags.	50-60 min
Q&A - Open Questions	Open session for technical Q&A on any topic	50-60 min

Agile

Name	Description	Duration (minutes)
Agile Capitalization	Learn about the various techniques and emerging methods companies are taking to capitalize Agile work. You'll learn how some companies are moving away from timesheets and using models based on story points and team rates to generate capitalization reporting.	50-60 min
Crucial Conversations Between PMOs/EPMOs	PMOs/EPMOs are feeling some pressure from Agile disruptors in their organizations. Some Agile purists insist that they can do everything with an Agile tool and no PMO governance, but this really isn't the case. If you belong to a PMO or EPMO, this session will help you to better collaborate with your Agile counterparts in finding better and more holistic solutions to value delivery. Tips on how to use Agile principles in your talking points will also be shared.	50-60 min
Agile Transformation | What to Expect	Agile is here to stay, but waterfall may be as well. Companies around the world struggle with living in a bimodal development world, while trying to go through an agile transformation. This session will discuss best practices and lessons learned within companies that have gone through agile transformations. We will also review SAFe as a potential approach.	50-60 min

Name	Description	Duration (minutes)
Agile Metrics	Agile metrics can be very different from traditional waterfall metrics. This session will walk through some of the key Agile metrics describing how and why they are used. Effective methods in reporting and sharing will also be covered.	50-60 min
Agile Leadership Essentials	The leadership of your organization plays a vital role in the success of your Agile transformation. It is not always known or understood what role and what specific activities and behaviors are needed by leadership. In this session you will gain some guidance on how to appropriately get your senior leaders on board and en-sure they are positioned to support the Agile journey in the most effective manner.	50-60 min
Participatory Budgeting	Join us! We'll be conducting a Participatory Budgeting Workshop simulation. PB is used for Lean Portfolio Management and is a democratic process in which Portfo-lio community members directly decide how to spend their budget. Limited to first 50 attendees.	50-60 min
IHG Lessons Learned - Project to Product journey	Here what the journey from Project to Product looks like from the trenches. IHG will share tales of what it took to make this transition, some challenges they faced, and what outcomes they have been able to achieve.	50-60 min
The Agile Leadership Lessons of Ted Lasso	The hit TV series Ted Lasso is well known for its humor and entertainment value, but hidden under the light-hearted banter are some important messages that lead-ers can take to heart. Join expert Agile guide, Tad Beaty, for a review of the first two seasons of the show. We'll explore the messages that all leaders should take back to the office to improve engagement and make a better workplace.	50-60 min
How to use Rally to support your Program Increment:	Join Rego's senior Agile guides and learn best-practice usage patterns to support your ART-level practices with Rally Software. We'll explore all the ceremonies in a team-of-team (ART) program increment and how you can use Rally to align, simpli-fy, and leverage for scaled delivery of high-value solutions.	50-60 min
Lean Portfolio Management	Lean Portfolio Management (LPM) is one of the seven SAFe components of the Lean Enterprise. LPM helps organizations solve numerous challenges by de-creasing the delivery of time to value, enabling the organization to pivot quickly in ever-shifting markets, and more.	50-60 min
Agile Round-Table	A panel of Agile coaches are available to answer pre-defined questions as well as questions from the audience.	50-60 min
Cooking with Clarity: Step-by-step guide to integrating Rally	Broadcom recently introduced "Cooking with Clarity" a step-by-step guide to deploying and configuring Clarity. This session focuses on how to integrate Clarity and Rally.	50-60 min
Five Biggest Problems with Digital Transformation	Digital transformation is hard, only 15% of businesses succeed. This course looks at the five biggest customer issues hurting the digital transformation, with a dis-cussion around possible solutions.	50-60 min
Reimagine the PMO!	With only 15% of companies successfully transforming digitally, it's time for the PMO to take charge. This session talks about how the PMO effectively can support the digital transformation within the enterprise by reimagine its traditional charter.	50-60 min
How to Leverage Value Stream Metrics	Without good data, your digital transformation won't succeed. This session talks about generating and understanding value stream metrics, including how invest-ments and teams are performing.	50-60 min
Moving from Projects to Products	Many organizations want to transition to a more product-centric delivery model but struggle with how to get started. This session discusses key success factors of Broadcom's own project-to-product transition with an aim to resolve issues facing your organization.	50-60 min
Working with Hybrid Teams	Traditional project management isn't dead, but it is heavily influenced by Agile teams and thinking. This course looks at ways you can help bring together dispa-rate delivery units across the enterprise.	50-60 min

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