



2026

CLASS DESCRIPTIONS



September 14 - 17, 2026
Hyatt Regency,
San Antonio Riverwalk

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Monday - Add on

Name	Description	Duration (minutes)
AI workshop, setting up and using VAIA.	Whether you're an administrator configuring VAIA for your environment or a day-to-day user wondering what AI can do for your work, this class has something for you. We'll cover how to get VAIA set up and connected, key security considerations, and how to work with AI agents – including agent types, effective prompting, and using reference files to get better results. We'll also explore real-world use cases showing how VAIA can save time, surface insights, and support smarter decision-making in Clarity. No deep technical background required – just a curiosity about how AI can make your work easier. Also, if you have experience already, please come prepared to share some Prompts and/or Agents.	3 hrs
Hands-on End-to-End training with Clarity's New Built-in Reporting	Tired of waiting on enterprise reporting requests? This workshop introduces you to the new self-service capabilities of Clarity's Reporting Workspace. We will walk through realistic use cases—from building drag-and-drop Canvas layouts to scheduling automated PDF and PPTX exports—designed to replace your legacy Jaspersoft workflows. This exercise is built to boost your confidence in Clarity's no-code design tools, helping you transition seamlessly to a model where creating a report is as intuitive as managing a project. Discover how these native features can simplify your daily operations and provide the "single source of truth" your stakeholders demand. (BYO Laptop - No prior experience needed!)	3 hrs
Resource Management A to Z	This session moves beyond the basics to explore the full lifecycle of resource management within Clarity PPM, from foundational definitions to advanced strategic decision-making. It maps out a comprehensive "Crawl-Walk-Run" maturity path, detailing how to standardize capacity, manage demand, and leverage "What-If" scenarios for optimized staffing across the organization. Participants will walk away with a clear framework for persona-based responsibilities and structured staffing procedures designed to maximize portfolio value.	3 hrs
How to maximize your Rego U experience	This quick discussion will highlight tips for ensuring you will get the most out of your Rego University experience. We will discuss how to select classes, meet with peers, and obtain one on one advice over the 3 days of the conference.	30 min.



Functional

Name	Description	Duration (minutes)
Action Item Responder	Imagine responding to Clarity PPM workflow tasks (like timesheet approvals, budget reviews, and stage gate decisions) directly from your email. No login required, yet all conversations, decisions, and even context from attachments and images are automatically - and securely - captured in Clarity. Sound like a dream? Join this class to learn how to save time and increase adoption with this easy innovation.	50-60 min
Advancing the SPM Journey: Product Roadmaps and Strategic Alignment	SPM in Action - a client case study. A current Rego client will share their SPM journey, including why it was necessary, the technical challenges they faced and how they were addressed, the impact of organizational change, how Rego's expertise and technical assets supported the implementation, and the benefits they're now seeing with their new operating model.	50-60 min
Advancing the SPM Journey: End to End Lifecycle Transformation	SPM in Action - a second client case study. A current Rego client will share their SPM journey, including why it was necessary, the technical challenges they faced and how they were addressed, the impact of organizational change, how Rego's expertise and technical assets supported the implementation, and the benefits they're now seeing with their new operating model.	50-60 min
AI in Clarity & AI Adoption Roundtable Panel	Join this sharing sessions on Clarity AI capabilities & Gaining AI adoption. There are some great best practices and lessons learned that drive successful and easy adoption!	50-60 min
AI Progression: Capabilities, Limits, and What's Next	<p>This presentation gives leaders a clear view of what is improving quickly in AI and what remains difficult so expectations and investment decisions stay grounded. It walks through the capability areas that are most relevant to enterprise value, including better interaction with tools and systems, stronger multimodal understanding, and more practical automation of knowledge work.</p> <p>It highlights the reliability challenge and explains why evaluation, testing, and governance are now as important as model selection. It then connects AI progress to economics, showing how falling costs and improved efficiency are expanding the number of viable use cases and changing vendor and platform choices. Finally it offers a pragmatic outlook for the next one to two years, including the rise of more autonomous workflows, increased regulation and standards, and the need for a portfolio approach that balances innovation with risk control.</p>	50-60 min
Aligning Clarity with Your Ecosystem for Better Outcomes	Has your organization made significant investments in technology solutions without seeing precise results? Do you have the right capabilities yet lack a vibrant and interconnected end-to-end solution? Come to this session to learn more about the importance of a living strategic roadmap and how Rego's SPM/PPM Assessment program can help. This session will review the key elements needed to create an effective roadmap that can help optimize your digital ecosystem, drive increased maturity, and increase engagement within your organization.	50-60 min

Apptio and Clarity: Bridging TBM and SPM	Does your organization own Apptio, or are you looking into purchasing it? In this session, we will dive into what Apptio is and how it can complement your current Clarity solution. Also gain an understanding of the TBM methodology and where SPM and TBM intersect.	50-60 min
Clarity Dashboards and Reports: Examples and Strategies You Can Use	Are you looking for some great examples of dashboards in Clarity? We know you can't get enough of them and neither can we! Come to this session to see a host of new reports that Rego has created! This session will review a myriad of pre-built dashboards in use today that can spark ideas for you to implement in your organization. Learn about Rego's approach to prioritize and create reports, and how we gathered requirements from our Rego experts to target the content you need!	50-60 min
Clarity Mobile App	Learn to access the power of Clarity on-the-go with the free Rego Clarity Mobile App. With simplified timesheet entry, true SSO, and intuitive access to projects, checklists, ideas, and approvals, you can manage work, updates, and approvals anytime, anywhere.	50-60 min
Clarity Visualization Strategy: Reporting by Persona	Are you struggling to come up with a visualization strategy with all of the options available - widgets, portlets, Jaspersoft, Ad Hoc, etc.? This class will explore the various visualization tools available in Clarity and help you understand the best way to output your data. We will provide use cases and examples to assist you in developing a strategy for your organization.	50-60 min
Failure Forum: What have we Learned from Challenging Implementations	A candid, anonymous-friendly roundtable where practitioners share implementation horror stories. Facilitated carefully to keep it constructive, this tends to be one of the most popular and candid sessions at any conference.	50-60 min
Financial Mastery: Optimizing Budgets & Realizing Value	Do you want to understand Clarity's configuration and functionality for financial management? In this class, you will learn about the OOTB objects, views, and functions of financial plans, rates, and other related areas.	50-60 min
Gamification	Want to boost Clarity adoption and data quality, all while having fun and keeping users engaged? Learn how gamification can benefit your organization in this exclusive demo. Check out features that reward users for desired behaviors, enable personalization, and offer fun ways to track project health through the animated world of Planimals.	15 min
Innovations Overview		15 min
Intake and Prioritization Roundtable Panel	Do you want to talk to other Clarity customers that are using - or plan to use - demand management capabilities? In this moderated Roundtable, attendees can share experiences and provide insights on process, configurations, challenges, and successes. We will have an expert panel and then divide into small groups to discuss customer selected topics. 100% sharing. 100% learning.	50-60 min
Lightweight Idea Intake Process in PPM	In many PPM implementations, the standard process usually converts an approved idea into a project or product. However, for smaller ideas or enhancement requests, this approach can sometimes feel too heavy and slow. The setup of a full project structure may take more effort than the experiment itself. Join this session to discuss a simplified intake within Clarity. Participants will also share how they handle intake and use of Ideas in Clarity.	50-60 min

Mastering the PPM & Agile Toolset - Clarity and Agile Integrations	The need for a dual operating model drives the need for a deliberate tooling architecture that will usually include a PPM / SPM and an Agile tool. Are you struggling with implementing Agile tools in your organization in addition to Clarity? This class will review best practices for implementing Agile tools in conjunction with Clarity - living in a Bi-Modal world. We will discuss how Clarity can be used to govern both types of work for teams, and how Agile tools should interface into Clarity.	50-60 min
Microsoft SharePoint, Teams, PowerPoint, EDM	See how multiple Rego innovations can save time, reduce effort, and increase adoption across your organization. Leverage Power Automate to connect Clarity with SharePoint, Teams, and Outlook—automating tasks like creating Teams for projects, managing permissions, and sharing reports with non-Clarity users. Discover how the RegoLink PowerPoint add-in keeps decks up to date with templates and live Clarity data, and how the Excel Data Manager (EDM) simplifies bulk updates by letting you edit and validate data in Excel before syncing back.	15 min
Modern UX Architect: Choosing the Right Module for the Job	Join this session for best practices in optimizing Clarity's Modern UX modules. Learn how - and when - to use specific modules in Clarity (roadmaps vs hierarchies, CITs vs Projects, etc.). Let's really dive into the power and adaptability of Modern UX features, through the lens of finding the best fit to meet the needs of your end users and business processes.	50-60 min
Moventus	Do you have teams or groups that have a need for simple collaborative work management but are not using Clarity. And are those tools falling short when it comes to important issues such as visibility and governance. In this session you'll learn about Moventus a new add-on collaborative work management solution that can be embedded into Clarity.	15 min
Nudge	Join this class to hear best practice use of Rego Xchange, Rego SaaS Support Knowledge Articles, Broadcom TechDocs and Internet Searches. Using available resources to troubleshoot Clarity issues or gain knowledge on Clarity functionality.	15 min
Objectives and Key Results (OKRs) in Clarity	Aligning work to organizational strategy is a fundamental requirement in today's ever-changing marketplace. High performing organizations are moving beyond basic connections to introduce strategic hierarchies that are tied to real measurements of business value via Clarity's Objectives and Key Results (OKRs). Join our expert guides as they present key concepts, best practices, and the evolution of strategic alignment.	50-60 min
Predictive	What if you could see tomorrow's challenges and opportunities before they happen? Join us for an exclusive demo of new Predictive Analytics features for Clarity. You'll discover how predictive insights can deliver early warnings, risk signals, and actionable recommendations—empowering you to move from reactive firefighting to proactive decision-making.	15 min
Rego Xchange & FREE MUX Migration Tool, Surveys	Explore three powerful Rego innovations, all designed to streamline work and unlock Clarity's full potential. 1) RegoXchange's improved design and 100+ new assets every year boost adoption and productivity without reinventing the wheel. Instantly access dashboards, workflows, reports, and training modules. 2) The free MUX Migration Tool saves time and reduces risk by automating blueprint and view transfers across environments, ensuring consistency with just a few clicks. 3) Surveys empower you to collect stakeholder feedback directly from email and analyze responses instantly in Clarity.	15 min

Resource Management Roundtable Panel	Do you want to talk to other Clarity customers that are using Resource Management capabilities? In this moderated Round Table, attendees can share experiences and provide insights on process, configurations, challenges, and successes.	50-60 min
Resource Management Success: RMO and Leadership in Action	Does your organization struggle with resource management? Have you considered creating a Resource Management Office (RMO)? Do you struggle with a lack of executive sponsorship to drive adoption? This session will review how some organizations are succeeding in driving adoption and effectively managing resources by engaging leadership, RMOs, and utilizing more dedicated resources. Learn best practices for driving effective resource management across your organization.	50-60 min
Smart Integrations for a Single Source of Truth	You can't wait, integrate! Clarity is highly capable of being the center of a hub and spoke ecosystem for your project delivery. With flexible integration options, robust portfolio reporting, and decision support functionality, Clarity will help you consolidate data from multiple systems of record into one source of truth. Join this class to see common use cases for optimizing a PPM / SPM delivery value stream that cuts across a diverse suite of applications, including HR, Finance, ITSM, Agile, Work Management, and many more.	50-60 min
Solving Resource Allocation & Visibility, RM Best Practices	This session will align you with best practices for using Clarity's resource management functionality. Come and learn about the OOTB capabilities for resource insights like allocations, assignments, availability, and more. Additionally, tips and tricks will be shared, providing you with a toolkit of ideas for your organization!	50-60 min
SPM in Action: From Strategy to Work (Session 1 of 2)	Uncertainty in the economy and the marketplace requires diligent, focused efforts to align the work you plan to deliver with your organization's strategy and desired business outcomes. Using advanced SPM capabilities in Clarity, we will guide you through interactive exercises to build a hierarchical strategic plan, connect a portfolio of work items to that plan, and begin to visualize the intended flow of value in your portfolio. (Session 1 of 2)	50-60 min
SPM In Action: From Strategy to Work (Session 2 of 2)	Finite limits on people and funding for work items, competing priorities, and ever-present volatility make it challenging to ensure we are investing in the right work, while also demonstrating that we have the necessary resources to deliver results successfully. Building on Session 1, we will continue with interactive exercises to perform constraint-based prioritization and scenario planning, defining our optimal portfolio of work to achieve our business strategy. Then we will explore how we can effectively visualize KPIs and health metrics to measure our performance and identify opportunities for improvement. (Session 2 of 2)	50-60 min
The Connected Enterprise: Scaling Collaborative Work Management in Clarity	Are you looking to extend your investment in Clarity and share it with other stakeholders in your company? We know organizations today are looking for cool collaborative ways to work. Come check out what Clarity has to offer.	50-60 min
The Intelligent PMO: Predicting Outcomes with AI	This class explores the future of AI in project management, highlighting innovative use cases for predictive analytics. Participants will gain insights into emerging AI technologies and gather an understanding of Predictive Analytics and AI.	50-60 min

The OOTB Framework: Customizing Without Compromise	Did you stray from OOTB? Was that the right decision? This session will be a discussion on pros and cons of sticking to Clarity's stock attributes, views, and general capabilities. When does it make sense to avoid custom configuration? Conversely, when does it make sense to move beyond the standard OOTB setup?	50-60 min
The PMO Playbook: A Modern Day in the Life	Bringing back a classic topic with a modern update! Join this sessions to discuss tips and tricks for an optimized PMO experience in Clarity. This session is designed so attendees can share, collaborate, and benefit from their diverse experiences.	50-60 min
The Project Excellence Toolkit, PM Best Practices	This session will align you with best practices for using Clarity's project management functionality. Come and learn about the OOTB capabilities for excellent project management, including: scheduling, assignments, staffing, views, financial plans, and other general project management capabilities. Additionally, tips and tricks will be shared, providing you with a toolkit of ideas for your organization!	50-60 min
The Rego Power BI Reporting Suite	You spoke and we listened. Rego has invested a significant amount of time and capital to bring you (as part of RegoXchange) a free Power BI reporting suite that will unlock all of the great data in your Clarity environment. Join our Power BI architect on a walkthrough of this amazing reporting package. You will not be disappointed!	50-60 min
The Strategic Edge: 7 Trends Shaping the Future of PPM	To help you stay ahead of the curve, we've asked our 250+ expert guides to share the key trends they've seen firsthand while working with our clients. The result? We are equipped to prepare you for what's coming next. In this class, Rego's senior strategists will reveal the top trending PPM / SPM themes and share practical insights to help your organization thrive. Learn what's shaping the future of PPM / SPM and discover actionable strategies you can utilize right away.	50-60 min
The Strategic Gatekeeper: Configuring Clarity for High-Impact Intake & Prioritization	Do you want to understand Clarity's best practices for configuration and functionality in demand management? In this class, you will learn about the OOTB objects, views, and functions of Ideas, along with tips and tricks to support your demand management processes.	50-60 min
The Support Blueprint for a Healthy Clarity Environment	This class will discuss how successful Clarity users solve issues, discover solutions, and successfully utilize Clarity. As the tool grows in functionality, learn how you can support the tool and end users. Drive value for your Clarity investment by supporting end users and a technically healthy implementation at the same time.	50-60 min
Unifying Product and Project Management in Clarity	The need to report and organize work around the Products continues to grow. Join this session to hear how Project and Product Management can thrive together in Clarity.	50-60 min



Using MSP and Smartsheet with Clarity	Struggling to use an external scheduler like MS Project or Smartsheet with Clarity or investigating its potential? Learn how to effectively use these tools with Clarity in this training, which includes best practices and lessons learned. We will show both OOTB and Rego build connectors that will make the bidirectional connections seamless.	15 min
Visualizing the Future: Mastering Dynamic Roadmaps	Are you leveraging Clarity's Roadmaps yet? Come to this session to learn how OOTB Roadmaps work. You will learn how to configure views, targets, widgets, boards, and more! You will leave with great ideas you can bring back to your organization!	50-60 min
Voices from the Field: Real-World Success Stories	Hear from 3 - 4 existing Clarity customers as they share what's working well in their implementations. Gain insights from these real-world success stories.	50-60 min
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What's New & Next: Mastering the Latest Clarity Release	Do you want to understand the value of the new functionality in Clarity's most recent rollout? This class is for you! Attend an interactive demonstration and put these capabilities in action today.	50-60 min





Technical

Name	Description	Duration (minutes)
Basic Workflows without GEL	Looking to automate some tasks within your Clarity environment? This class will guide you through Clarity's workflow engine, covering instance vs. general processes, start options, action types, pre and post conditions, MUX workflows, and notifications.	2 hours
Basics of Programming	This course will introduce fundamental programming concepts like variable assignment, conditional statements, and loops. The class will be taught in GEL and will build a solid foundation for future programming skills.	2 hours
Build-a-Blueprint Workshop	Join this interactive session where we build a Blueprint and leverage Blueprint rules to demonstrate the latest capabilities to improve end user experience. Attendees bring a real use case from their organization and, guided by a Rego expert, build out a working Clarity Blueprint from scratch during the session.	50-60 minutes
CITs, Objects, Fields, Lookups	Just getting started with Clarity Studio? Join us to learn how to create new objects, CITs, attributes, and lookups in your Clarity environment.	2 hours
Clarity basics like filters, lists, account customization	This beginner-friendly course provides an introduction to navigating the application. We'll cover grids, filters, views, and account settings.	50 min
Clarity Dashboard, Canvas and Reporting	This class is a hands-on beginner training class on Clarity's native functionality for reporting. Learn how to build basic visuals/reports and leverage Canvas to get the most out of Clarity.	2 hours
Clarity Housekeeping and Maintenance	Want to keep your Clarity environment running efficiently? In this class we'll discuss how to maintain your Clarity environment through the use of jobs, processes, and configuration. We'll also cover recommended maintenance activities to ensure your environment is running optimally.	50-60 minutes
Financial Setups	This course will focus on the financial setup and processing in Clarity. We'll discuss topics such as financial entities, fiscal periods, financial attributes, and how they all tie back to a labor rate matrix. These components are crucial for calculating labor costs within Clarity and enabling project managers to make financially sound decisions.	50-60 minutes
Modern UX Advanced Administration	This course will take a deep dive into Modern UX administration. We'll cover the advanced MUX Administration settings, managing system wide views before deep diving into advanced blueprints topics such as visuals, modules, rules, and actions.	2 hours

Modern UX Basic Administration	This beginner-friendly course will cover basic administration within Modern UX. You'll learn about enabling MUX, establishing your System Settings, and Blueprints basics.	2 hours
New Clarity Reporting	This course will walk through the technical setup of data providers and using the new reports builder. A pre-conference course is also available where you will spend time setting up a data provider and also build a report from scratch.	2 hours
Pages and Portlets	This course will take a deeper dive into Clarity portlets. We'll take the next step after configuring object based portlets, and learn how to write an NSQL query to provide data to your portlet. We'll cover different types of portlets, grids, graphs, and multi-dimensional portlets, demonstrate how to surface the portlet on a page, and channel to it from Modern UX. Including HTML portlets and scripting tips.	50-60 minutes
Power BI Ad Hoc Beginner	Utilize Power BI with the Clarity ODATA connector to get critical data for rich reports and dashboards. This class is a hands-on beginner training for Power BI. Learn how to build basic visuals and reports against the Clarity data warehouse.	1/2 Day
Resources, Calendars, Teams	This beginner-friendly course will begin exploring project management related themes and how they translate to Clarity. We'll discuss resources and calendars that demonstrate resource availability, and project teams which represent demand against your resources.	50-60 minutes
Security Models and OBS	Join us to discuss one of the most important - but also one of the most confusing Clarity topics - security. Learn how an OBS can be utilized to control security, how security permissions can be granted and revoked, and the pros and cons of the different types of security permissions.	2 Hours



TO LEARN MORE VISIT:

RegoUniversity.com/clarity-ppm/

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