



## 2024 Class Descriptions

### Functional



Name	Description	Duration (minutes)
<b>Best Practice Use of Clarity for Project Management</b>	This session will align you with some of the best and most common practices for using Clarity's Project Management capabilities. Come and learn about the capabilities that come out of the box for excellent project management. Things like scheduling, assignments, staffing, views, financial plans and other general project management capabilities will be covered. Additionally, tips and tricks will be discussed leaving you with a toolkit of ideas.	50-60 min
<b>Best Practice Use of Clarity for Resource Management</b>	This session will align you with some of the best and most common practices for using Clarity's Resource Management capabilities. Come and learn about the capabilities that come out of the box for resource insights like allocations, assignments, availability and more. Additionally, tips and tricks will be discussed leaving you with a toolkit of ideas for your organization!	50-60 min
<b>Best Practice Use of Clarity for Financial Management</b>	Do you want to understand the OOTB configuration and functionality of financial management? In this class, we will review the OOTB objects, views, views, and functions of financial plans, rates, and other related areas.	50-60 min
<b>Best Practice Use of Clarity for Roadmap Management</b>	Are you leveraging Clarity's Roadmaps to support some of the best and most common practices found across industries? Come to this session to learn how Roadmaps work out of the box. We will cover how to configure views, targets, widgets, boards and more! You will leave with great ideas you can bring back to your organization!	50-60 min
<b>Best Practice Use of Clarity for Intake &amp; Prioritization</b>	Do you want to understand Best Practice of configuration and functionality for demand management? In this class, we will review the OOTB objects, views, and functions of Ideas, along with tips and tricks to support your Demand Management processes.	50-60 min
<b>An Architecture to Support a Dual Operating Delivery Model</b>	Very seldom will an organization only deliver using Agile. Some work lends itself better in using Waterfall. The need for a dual operating model will drive the need for a deliberate tooling architecture that will usually include a PPM and an Agile tool.	50-60 min
<b>Clarity - Agile Integration - Considerations for Hybrid Ecosystems</b>	Are you struggling with implementing Agile tools in your organization in addition to Clarity? This class will review best practices for implementing Agile tools in conjunction with Clarity - living in a Bi-Modal world. We will discuss how Clarity can be used to govern both types of work and teams and how Agile tools should interface into Clarity.	50-60 min
<b>Latest Clarity Release   Value Overview</b>	Are you on an older version of Clarity? Do you want to understand the value of the new features and functions in recent versions? This class is a demonstration of the new features and the value of these features for customers.	50-60 min

Name	Description	Duration (minutes)
<b>Migrating to the ModernUX   Best Practice and Lessons Learned</b>	Are you still using the classic User Experience? Are you wondering how and when you should transition to the ModernUX? This class will be a practical guide on how to move your users to the ModernUX. We will discuss real use cases and help provide guidance on this strategic decision. We also plan to have a portion of the class that is Q&A from customers that have moved.	50-60 min
<b>Visualization   Persona-Based Reporting Strategies</b>	Are you struggling to come up with a visualization strategy with all of the options available - widgets, portlets, Jaspersoft, Ad Hoc, etc? This class will explore the various visualization tools available in Clarity and help you understand the best way to output your data. We will provide use cases and examples to assist you in developing a strategy for your organization.	50-60 min
<b>7 Industry Trends for PPM</b>	What should I expect to see within my organization related to PPM over the next couple of years? How should I prepare my PMs, PMOs, or myself to embrace the new trends within the industry. This class will share Rego's observations on industry trends within PPM.	50-60 min
<b>Envision your SPM Future with Rego's Digital Ecosystem Assessment</b>	Has your organization made significant investments in technology solutions without seeing precise results? Do you have the right capabilities yet lack an interconnected, end-to-end solution? Come to this session to learn more about the importance of a living strategic roadmap and how Rego's Digital Ecosystem Assessment program can help. This session will review the key elements needed to create an effective roadmap that can drive increased maturity and excitement within your organization, and how that roadmap can help optimize your digital ecosystem.	50-60 min
<b>Integration Approaches and Recommended Strategies</b>	You can't wait, integrate! Clarity is highly capable of being the center of a hub and spoke ecosystem for your project delivery. With flexible integration options and robust portfolio reporting and decision support functionality, Clarity will help you consolidate data from multiple systems of record into one source of truth. Join this class to see common use cases for optimizing a PPM delivery value stream that cuts across a diverse suite of applications, including HR, Finance, ITSM, Agile, Work Management, and many more.	50-60 min
<b>Best Practices for Collaborative Work Management</b>	Are you looking to extend your investment in Clarity and share it with other stakeholders in your company? We know organizations today are looking for cool collaborative ways to work. Come check out what Clarity has to offer.	50-60 min
<b>Client Sharing (4 Clients Sharing Something They Do Well)</b>	3-4 Existing Clarity customers will share what they do well in their implementation of Clarity.	50-60 min
<b>Client Sharing (4 Clients Sharing Something They Do Well)</b>	3-4 Existing Clarity customers will share what they do well in their implementation of Clarity.	50-60 min
<b>Hierarchy and Roadmaps: Complementary Use Cases</b>	Hierarchies and Roadmaps are two powerful capabilities that Clarity has brought to the market. While they work great independently, have you experimented with how they can work together, even better? In this session, come and learn how these two capabilities can complement each other by working in concert giving you both planning and execution insights!	50-60 min
<b>Intake and Prioritization  Roundtable   Panel</b>	Do you want to talk to other customers that are using or plan to use demand management? In this moderated Roundtable where customers can share experiences and provide insights on process, configurations, challenges, and successes. We will have an expert panel and then divide into small groups and discuss customer selected topics - 100% sharing.	50-60 min

Name	Description	Duration (minutes)
<b>Resource Management   Roundtable   Panel</b>	Do you want to talk to other customers that are using or plan to use resource management? In this moderated Round Table where customers can share experiences and provide insights on process, configurations, challenges, and successes. We will have an expert panel and then divide into small groups and discuss customer selected topics - 100% sharing.	50-60 min
<b>Financial Management   Roundtable   Panel</b>	Do you want to talk to other customers that are using or plan to use financial management? In this moderated Round Table where customers can share experiences and provide insights on process, configurations, challenges, and successes. We will have an expert panel and then divide into small groups and discuss customer selected topics - 100% sharing.	50-60 min
<b>Roadmap Management   Roundtable   Panel</b>	Do you want to talk to other customers that are using or plan to use portfolio management? In this moderated Round Table where customers can share experiences and provide insights on process, configurations, challenges, and successes. We will have an expert panel and then divide into small groups and discuss customer selected topics - 100% sharing.	50-60 min
<b>Adoption   Roundtable   Panel</b>	Gaining adoption with Clarity can sometimes feel daunting. However, there are some great best practices and lessons that have been learned that drive successful and easy adoption! Come to this session and learn from your peers about better and easier adoption practices. This roundtable will be moderated and give you some great ideas to take home! We will have an expert panel and then divide into small groups and discuss customer selected topics - 100% sharing.	50-60 min
<b>Visualizations &amp; Dashboards   Best Practice &amp; Sharing</b>	Are you looking for some great examples of dashboards? We know you can't get enough of them and neither can we! Come to this session to see a host of new reports that Rego has created! This session will review a host of pre-built dashboards in use today that can spark ideas for you to implement in your company. Learn about the Rego approach and method for how we prioritized which reports to create and how we gathered requirements from our Rego experts to target content you need!	50-60 min
<b>Improve Adoption and Data Governance</b>	How much are you using the new features of the modern UX? Have you deployed widgets? Canvases? Blueprint roles and actions? Come to this session to learn how modern ways of working can improve end user adoption and simplify your process and data governance efforts!	50-60 min
<b>Success in Resource Mgmt   RMO &amp; Leadership</b>	Does your organization struggle with resource management? Have you considered creating a Resource Management Office (RMO)? Do you struggle with a lack of executive sponsorship to drive adoption? This session will review how some organizations are succeeding in driving adoption and effectively manage resources through engaging leadership, RMOs, and using more dedicated resources. Learn about some best practices for driving effective resource management across your organization.	50-60 min
<b>The Concepts of Creativity</b>	The concepts of creativity are tools and habits that help you and your team become more creative. During this session, you will learn simple tricks and methods to encourage a more creative work environment. Join this session to learn how to structure effective team meetings, workshops and all-inclusive ideation sessions. Even learn about some great work habits to boost your career!	50-60 min
<b>Strategy on a Page – From Vision to Results</b>	The industry has been talking about "Connecting Strategy to Execution" for years; Yet many organizations still struggle to make this a reality. During this interactive session, we will guide you through creating a one-page mapping of high-level values, missions, and vision with strategic goals and associated programs of work aligned for the delivery of value.	50-60 min

Name	Description	Duration (minutes)
<b>Strategies to Improve Focus and Personal Performance</b>	In today's business world, there are many threats to our ability to remain focused and productive. In this session we'll borrow learnings from sources like the best-selling book "Atomic Habits", from other renowned thought leaders, and even from the worlds of sports, yoga, and meditation. We will discuss and practice some tools and methods you can begin using right away to improve your sense of productivity while maintaining your own wellbeing and balance.	50-60 min
<b>Adaptive Leadership for Diverse Teams</b>	Today's workforce is more diverse than ever, and a "one size fits all" approach to leadership is seldom effective. A remote/hybrid workforce presents unique challenges, and teams often represent many different generations each with unique characteristics and needs. Even if you are not in a formal leadership position, we all are responsible for reflecting leadership skills and traits that encourage a collaborative spirit where everyone can bring the best version of themselves to their efforts. We'll offer some insights and opportunities that will help you and your teams to thrive.	50-60 min
<b>The Art of Strategic Planning - Building a prioritized and balanced roadmap</b>	How do you prioritize work? In many organizations, the traditional forced ranking scale (1-x) alone just isn't sufficient. There are financial and resource constraints to consider. We must also align with strategic objectives, OKRs, or business outcomes. So how do we go about creating a plan which layers in-flight and proposed work within all these considerations, to create a balanced and prioritized roadmap? How do you drive priorities without driving yourselves crazy? In this session, we will share best practices and lessons learned. You will get a hands-on exploration of a practical, realistic, and flexible approach for bringing all the pieces together to satisfy your organization's planning needs.	50-60 min
<b>Strategic Alignment and Beyond (The OKR Journey)</b>	Aligning work to organizational strategy is a fundamental requirement in today's ever-changing marketplace. High-performing organizations, however, are moving beyond basic connections to introduce strategic hierarchies that are tied at various levels to real measurements of business value via Objectives and Key Results (OKRs). Join our Guides as they present key concepts, best practices, and the evolution of strategic alignment.	50-60 min
<b>Mindset and Behaviors to Support Agility</b>	Most leaders in this current climate understand the need for more agility, but don't always understand the changes necessary for this. New ways of working require a new mindset and new behaviors. In this session you'll learn about some of the critical mindset and behavioral shifts that are important for leaders as well as what types of conversations need to take place with various stakeholders to put your teams on the path to effective agility.	50-60 min
<b>The Power of Modern UX: Fit-Gap Solution Decisions</b>	Join this session to learn best practices of when to use what module in Clarity (roadmaps vs hierarchies, CITs vs Projects,.....). Let's really look at the power and adaptability of Modern UX features, through the lens of finding the best fit to meet the needs of your end users and business processes.	50-60 min
<b>Apptio and Clarity, Complementary Tools</b>	Does your organization own Apptio or looking to purchase it? In this session we will dive into what Apptio is and how it complements your current Clarity solution.	50-60 min
<b>PMO/EPMO and Agile</b>	PMOs/EPMOs are feeling some pressure from Agile disruptors in their organizations. Some Agile purists insist that they can do everything with an Agile tool and no PMO governance, but this really isn't the case. If you belong to a PMO or EPMO, this session will help you to better collaborate with your Agile counterparts in finding better and more holistic solutions to value delivery.	50-60 min
<b>Clarity PPM Support Organization   Best Practices</b>	This class will discuss how other Clarity users solve issues, discover solutions, and successfully use Clarity. As the tool grows in functionality, how should you expect to support the tool and end users. Broadcom's Clarity development team has never been better at getting great capabilities out at a rapid pace, but do you wonder how other organizations, like yours, are keeping up with the enhancements and releases? Come and learn how to drive value for your Clarity investment while not driving your team members crazy with too much change.	50-60 min

Name	Description	Duration (minutes)
<b>Sustaining Change / Tips for ongoing Training and Mentoring</b>	Change is constant in an organization, and each change is more than just a one-time event. This session will talk about keys to successfully sustaining change adoption vs. just implementing change in your organization.	50-60 min
<b>When, Why, and How to Stay OOTB</b>	Did you stray from OOTB? Was that the right decision? This will be a discussion on pros and cons of sticking to Clarity's stock attributes, views, and general capabilities. When does it make sense to avoid custom configuration? Conversely, when does it make sense to move beyond the standard OOTB setup?	50-60 min
<b>AI / Predictive Analytics</b>	This class explores the future of AI in project management, highlighting innovative use cases for predictive analytics. Participants will gain insights into how emerging AI technologies and gather an understanding between Predictive Analytics and AI.	50-60 min
<b>The Rego Power BI Reporting Suite</b>	You spoke and we listened. Rego has invested a significant amount of time and capital to bring you (as part of RegoXchange) a free Power BI reporting suite that will unlock all of the great data in your Clarity environment. Join our Power BI architect on a walkthrough of this amazing reporting package. You will not be disappointed!	50-60 min
<b>Lean Portfolio Management</b>	Lean Portfolio Management (LPM) is one of the seven SAFe components of the Lean Enterprise. LPM helps organizations solve numerous challenges by decreasing the delivery of time to value, enabling the organization to pivot quickly in ever-shifting markets, and more.	50-60 min
<b>The Art of Strategic Planning Building a prioritized and balanced roadmap</b>	How do you prioritize work? In many organizations, the traditional forced ranking scale (1-x) alone just isn't sufficient. There are financial and resource constraints to consider. We must also align with strategic objectives, OKRs, or business outcomes. So how do we go about creating a plan which layers in-flight and proposed work within all these considerations, to create a balanced and prioritized roadmap? How do you drive priorities without driving yourselves crazy? In this session, we will share best practices and lessons learned. You will get a hands-on exploration of a practical, realistic, and flexible approach for bringing all the pieces together to satisfy your organization's planning needs.	50-60 min
<b>Project to Product</b>		50-60 min
<b>Building a Value Stream Management System with ConnectALL</b>	Learn how to discover business processes and automation patterns, using new technology from ConnectALL to power your Value Stream Management. The key is to understand and map automation patterns that both enables new business and accelerates adoption of ValueOps.	50-60 min
<b>Teams as Investments in Clarity</b>	To effectively practice Agile at scale, Clarity teams first need to identify various needs. This includes thinking through considerations for funding, investment prioritization, and spend management practices.	50-60 min
<b>ValueOps (Clarity) Workforce Modeling: Part 1</b>	Learn why the Workforce Modeling solution is offered, the personas typically engaging in this type of effort, how it connects to the broader Annual Planning conversation	50-60 min
<b>ValueOps (Rally) Plan of Plans: Part 2</b>	Learn why the Plans of Plans functionality is an important part of the annual planning process. We will go over how to size strategies (Big Rocks), break them down into smaller chunks and lay them out over a period of time to create an achievable high-level plan to inform workforce planning.	50-60 min
<b>How to Write Great OKRs</b>	If your organization is adopting Objectives and Key Results (OKR) framework, this session is for you. Through a role play exercise you will learn how to spot and write some really solid OKRs.	50-60 min

Name	Description	Duration (minutes)
<b>First Look: ConnectALL Demo</b>	Broadcom's ValueOps solution now incorporates automation and analytics technology, providing the ability to align your digital initiatives to business outcomes and significantly improve the speed at which teams deliver business outcomes.	50-60 min
<b>First Look: ValueOps Insight Demo</b>	With ValueOps Insights you can gain transparency into full value stream analytics. Come learn about metrics to run your business including flow metrics, DORA, and value realization metrics that give your management team a compass to find the value your teams are delivering.	50-60 min
<b>The Future of ValueOps and AI</b>	With its end-to-end capabilities and aggregated data, ValueOps is an ideal platform on which to build the ultimate AI for value stream management. In this must-see session, Jean-Louis Vignaud, Head of ValueOps, will outline his vision of how our next generation of AI features will help deliver curated visibility, guided alignment, and augmented efficiency to the enterprise.	50-60 min
<b>The Problem with Product Management</b>	How do you address ever-growing backlogs and impatient demands from internal or external customers, while also balancing the desire to innovate with the need to maintain high performance and quality? This session focuses on proven techniques - learned over several years and iterations - to help win the battle against these challenges.	50-60 min
<b>Preparing for AI: Ensuring your organization can make the most of new AI tooling.</b>	Learn what you need to do today to be ready for the AI Innovation coming our way.	50-60 min
<b>Clarity Roadmap</b>		40 min
<b>Using MSP and Smartsheet with Clarity</b>	Struggling to use an external scheduler like MS Project or Smartsheet with Clarity or investigating its potential? Learn how to effectively use these tools with Clarity in this training, which includes best practices and lessons learned. We will show both OOTB and Rego build connectors that will make the bidirectional connections seamless.	50-60 min
<b>Rego Xchange &amp; FREE MUX Migration Tool</b>		50-60 min
<b>Clarity Mobile App</b>	This hinges on whether Broadcom delivers on action items and some of the other enhancements mentioned in previous roadmap sessions.	50-60 min
<b>Microsoft SharePoint, Teams, PowerPoint, EDM</b>	PPT Connection, Teams, SharePoint, out of office, Excel	50-60 min
<b>Using Clarity for Creating Surveys</b>		50-60 min

Name	Description	Duration (minutes)
<b>Action Item Responder</b>		50-60 min
<b>Integrating Change Management and Project Management for Adoption Success</b>	An engaging, informative session delivered to your organization by a Prosci change management expert. Your leaders, project managers, and others focused on project outcomes will learn how applying change management to projects can increase the likelihood of those projects succeeding. They will also learn about the processes, people and tools needed to align project management and change management.	50-60 min

## Technical



Name	Description	Duration (minutes)
<b>Administration   Beginner</b>	Learn basic administrative tasks in this basic administration Clarity training, which includes setting up resources, security groups, OBSS, lookups, time reporting periods, fiscal time periods, calendars, jobs, and timeslices. These activities are focused on ongoing support vs. new configuration. Learn how to setup the ModernUX	7 hours
<b>Administration   Advanced</b>	Learn advanced administrative development tasks—including Objects and Fields, Object Portlets, Basic Processes, and XOG. In the last portion of this class we will walk through the high level data model within the Clarity database and walk through some basic NSQL portlets. This is a more technical class focusing on basic configurations - designed for non-technical people.	7 hours
<b>PowerBI Ad Hoc   Beginner</b>	Utilize the PowerBI against the Clarity ODATA connector to get critical data for rich reports and dashboards. This class is a hand on beginner training class for PowerBI - learn how to build basic reports against the Clarity data warehouse.	50-60 min
<b>Data Model and NSQL   Intermediate</b>	Do you have enough experience with the data model to be dangerous - maybe just the basic project and resource tables? This class will take you to the next level in understanding the Clarity data model and provide training on how to write NSQL queries within Clarity for use in your portlets and reports.	50-60 min
<b>GEL Scripts   Introduction</b>	Have you never used GEL within Clarity? This class will teach you the basics of leveraging GEL within your workflow process. It's one of the most powerful and underutilized capabilities in Clarity for updating objects, sending emails, and XOGing. This class is designed for those that have never used GEL before.	50-60 min

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Name	Description	Duration (minutes)
<b>GEL Scripts   Intermediate</b>	Do you have a basic understanding of GEL scripts but need to a better understanding of how they work? This class will teach you how to XOG data in and out of objects in GEL as well as perform basic emails inside GEL.	50-60 min
<b>Data Model and NSQL Portlets   Advanced</b>	Are you ready to build some advanced portlets? This class will teach you how to build very complex portlets, for example tapping into time-scaled data to create a two-dimensional portlet. You will also learn how to build a hierarchical list where data is displayed in expandable levels to show parent/child relationships.	50-60 min
<b>ModernUX Basic Administration</b>	Transitioning to the modern UX or implementing Clarity for the first time? Learn how to configure Modern UX: <ul style="list-style-type: none"> <li>- First time setup</li> <li>- navigation and modules</li> <li>- Blueprints (basic)</li> <li>- Personalize the UI/Announcements</li> </ul>	50-60 min
<b>Integrations with Rego Data Processor &amp; Extractor</b>	Do you want to know more about building integrations quickly and easily? We will also show Rego's data processor and extraction tool and how it can be used for all outbound file based integrations to save money and time.	50-60 min
<b>Using REST APIs</b>	Learn how to use, and follow best practices with the Clarity REST APIs <ul style="list-style-type: none"> <li>- Execute a REST Call</li> <li>- Create JSON payloads and parse JSON responses</li> <li>- Capture the result of the request</li> </ul>	50-60 min
<b>Clarity Housekeeping and Maintenance</b>	Ensure you are keeping tabs on your Clarity environment. Clarity has key components that require monitoring to ensure consistent processing: <ul style="list-style-type: none"> <li>- identify key modules like processes, jobs, financials, among others</li> <li>- identify customizations and common errors that can be improved</li> <li>- Overall maintenance recommendations for Clarity Studio and MUX</li> </ul>	50-60 min
<b>Development with Rego tools   Advanced</b>	Take advantage of the Rego provided development toolkits for faster and standardized development work. This includes new GEL script techniques and tags.	50-60 min



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